

The following table reconciles Consolidated Adjusted EBITDA and EBITDA to net cash provided by operating activities - continuing operations

	Twelve Months Ended June 30, 2011
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Consolidated Adjusted EBITDA (1)	\$ 74,939
Cash payment on Idaho Falls lease (2)	5,197
Intercompany notes adjustment (3)	(10,100)
Pro forma acquisition and other non-cash adjustments (4)	<u>(1,267)</u>
EBITDA	<u>68,769</u>
Depreciation and amortization	(20,261)
Non-cash losses, net of non controlling interest	(570)
Non-cash stock option compensation expense	(1,355)
Interest expense, net	(50,481)
Provision for income taxes	(8,538)
Net income attributable to noncontrolling interests	30,438
Loss on discontinued operations, net of taxes	<u>(690)</u>
Net income (loss)	<u>17,312</u>
Loss from discontinued operations	690
Depreciation and amortization	20,198
Amortization of deferred finance costs	1,865
Non-cash payment in kind interest option	26,778
Non-cash stock option compensation expense	1,355
Non-cash recognition of other comprehensive income into earnings	1,745
Non-cash credit risk adjustment of financial instruments	-
Accelerated amortization of debt issuance costs	4,751
Non-cash gains	(5,177)
Deferred income taxes	9,370
Equity in earnings of unconsolidated affiliates, net of distributions received	780
Provision for doubtful accounts	6,625
Changes in operating assets and liabilities, net of effects of acquisitions and dispositions:	
Accounts receivable	(12,543)
Other assets and liabilities	<u>(1,189)</u>
Net cash provided by operating activities - continuing operations	<u><u>\$ 72,560</u></u>

- (1) When we use the term Consolidated Adjusted EBITDA, we are referring to EBITDA as reported adjusted for covenant related items per our new credit agreement.
- (2) Represents the cash lease payment adjustment for our facility located in Idaho Falls, ID as contemplated by our new credit agreement.
- (3) Adjustments related to outstanding balances on intercompany notes issued by our restricted subsidiaries as contemplated by our new credit agreement.
- (4) Includes the pro forma effect of acquisitions and other non-cash adjustments as contemplated by our new credit agreement.